

(573)751-4213

REGISTRATION NO.: 24033 BOOK: 85 PAGE: 279
BONDS ISSUED BY: La Plata R-II School District
AMOUNT OF ISSUE: \$1,600,000.00 COUNTY: of Macon
DATE OF ISSUE: June 21, 2001 MONTH OF MATURITY: March
PURPOSE OF BONDS: Acquisition, construction, equipping, furnishing and betterment of school facilities, including the construction, equipping, and furnishing of a new media center (library), computer laboratory, and additional classrooms for the elementary school; the installation of air conditioning improvements to the existing facilities of the District; and to complete other remodeling, demolition, and repair improvements to the existing facilities of the District and to pay the cost of issuance thereof

Rate of Interest	Amount	Mandatory Redemption*
4.000%	\$ 25,000.00	03/01/2006
4.100%	25,000.00	03/01/2007
4.200%	25,000.00	03/01/2008
4.300%	75,000.00	03/01/2009
4.400%	100,000.00	03/01/2010
4.500%	200,000.00	03/01/2011
4.650%	200,000.00	03/01/2012
	200,000.00	03/01/2013 *
	200,000.00	03/01/2014 *
	200,000.00	03/01/2015 *
	350,000.00	03/01/2016 *
5.000%	950,000.00	03/01/2016

ARE BONDS CALLABLE:	Bonds maturing on and after March 1, 2007 may be called on and after March 1, 2006 (without premium)
BOND REGISTRAR:	UMB Bank, N.A., Kansas City, Missouri
INTEREST PAYABLE:	March 1 and September 1
BY:	UMB Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY:	Blackwell Sanders Peper Martin LLP, St. Louis, Missouri
ISSUE BOUGHT BY:	LJ Hart & Company, St. Louis, Missouri
PURCHASE PRICE:	\$1,581,700.00
INTEREST RATE:	4.9561%
ASSESSED VALUATION:	\$17,481,864.66
INDEBTEDNESS:	(Including this issue) \$2,509,022
NOTICE OF ELECTION:	Published one newspaper March 20, 2001; second newspaper March 21 and 28 2001
DATE OF ELECTION:	April 3, 2001
ELECTION RESULTS:	Yes...266; No...196
METHOD OF SALE OF BONDS:	Negotiated sale
NOTICE OF SALE:	Not applicable
NUMBER OF BIDS RECEIVED:	Not applicable